



Welcome to Veem!

Here's a checklist to help you get started with Veem.

Send, receive and request client payments with Veem's QuickBooks integration. Payments and invoices made in Veem automatically reconcile with QuickBooks Online to save you and your clients time and money.

1 Get to Know Veem

- Visit [Veem](#) for more information on our integrations and what we're doing to help accountants do their best work.
- Read this [case study](#) to learn how accounting firms are already using the Veem-QuickBooks integration to make managing client finances that much easier.
- Click on Veem in the apps tab of QBOA to find reviews, and more!

2 Get to Work

- Use Veem for free from the apps tab of your QBOA account.
- Check out [this video](#) to easily take advantage of the integration.
- Contact your own personal partner Accountant Manager to help you learn more and with any questions you may have.

3 Verse Yourself in the Veem-QuickBooks Integration

- Use our Help Guide to answer any questions and to guide you through Veem's many features.
- Once you're ready to get started, test the integration. Create a payment in Veem and watch as the bill or invoice is automatically reconciled in QuickBooks.
- Add as many clients as you'd like. The more you add, the closer you get to Veem MVP status!

4 Continue Learning, for You and Your Clients

- Check out our [Veem Accounting Certificate Course](#). Become certified in our integrations, and become an expert in our platform!
- Partner Account Manager will be assigned to your firm to help with answer questions or concerns.
- Resource: [how to send a payment](#)

HAVE A QUESTION?

Contact our Veem Customer Success team at clientservices@veem.com or phone at 1-877-279-2629