



# SOS Inventory

## Welcome to SOS Inventory!

### Here's a checklist to help you get started with SOS Inventory.

Welcome to the SOS Inventory Setup Checklist! Thank you for choosing SOS as your application for inventory, order management, and manufacturing! We are happy to help you with any questions you may have and we have put together a checklist to assist you in learning more about SOS Inventory.

## 1 Explore SOS Inventory

- Check out our [Intro Video](#) for a quick look at the software.
- Familiarize yourself with the robust [feature set](#).
- Learn about our [deep integration](#) with QuickBooks Online.
- Start a [Free Trial](#) account to explore the user interface.

## 2 Get started

- Watch the [Initial Setup Video](#) to get step-by-step directions on setup.
- Check out the SOS Inventory [Support](#) page for Frequently Asked Questions, How-to Guides, and our extensive User Guide.
- Learn about becoming an [SOS Inventory ProAdvisor](#) where you will earn Certification and be a part of the Reseller Program.

## 3 Introduce SOS Inventory to your clients

- Identify clients with small to medium sized businesses that are looking for guidance in organization with inventory, order management, and manufacturing.
- Encourage browsing the [website](#) for more information on pricing, features, and how SOS Inventory can streamline small business.
- Share the [App Reviews](#) & Testimonials from the App Center with potential clients.
- Contact [support@sosinventory.com](mailto:support@sosinventory.com) to set up a demo with you and your client.

## 4 Manage your clients

- Set up the account for your client as either a master administrator or local administrator, depending on their preference.
- Conveniently switch between different SOS accounts by going to the Company Menu and using the Change Companies option.
- Assist your clients in setup, send them to the [User Guide](#) and [Videos](#) for self-implementation, or [reach out](#) to us for demos and training options!
- Utilize SOS Inventory's reporting and reconcile journal entries features via the Reports Tab on the Interface Sidebar.

### HAVE A QUESTION?

SOS Inventory is fanatical about support. When you call, a human answers every single time. Questions, comments, or other inquiries are welcome anytime at [support@sosinventory.com](mailto:support@sosinventory.com) or at (888) 545-4146.